

## **Road to Hope Planned Giving**

## "The journey of a thousand miles begins with a single step." -Lao Tzu

There are many different types of planned gifts that you can make that will match your goals. In addition to cash, there are options available that will allow you to support Turning Point and the domestic violence survivors we serve on their Road to Hope for generations to come while still providing for you and your loved ones. Your attorney or financial advisor can work with you to meet your goals.

	Type of Gift	Desired Goal	How to Make Your Gift	Benefits to you
Simple Gifts Anyone Can Make	Your Will or Trust Name us in your will or living trust and designate a specified portion or remainder to Turning Point.	Defer a gift until after your lifetime.	<ul> <li>Work with your attorney to add a few simple sentences to your will or living trust detailing your donation to Turning Point.</li> <li>Designate Turning Point as beneficiary of a percentage of your retirement plan, health savings plan or life insurance policy.</li> </ul>	<ul> <li>Maintain your current lifestyle while making a meaningful gift to support Turning Point.</li> <li>Enjoy flexibility to change your plans as life changes. Pass your retirement plan assets to Turning Point tax-free.</li> </ul>

This information is not intended as legal, financial or tax advice. For such advice, please consult your financial advisor or an attorney.

\*\*Gifts of \$5,000 or more will be prominently engraved on our Road to Hope wall and you will receive recognition in our newsletter and on our website.