



Road to Hope Planned Giving

“The journey of a thousand miles begins with a single step.” -Lao Tzu

There are many different types of planned gifts that you can make that will match your goals. In addition to cash, there are options available that will allow you to support Turning Point and the domestic violence survivors we serve on their Road to Hope for generations to come while still providing for you and your loved ones. Your attorney or financial advisor can work with you to meet your goals.

	Type of Gift	Desired Goal	How to Make Your Gift	Benefits to you
Gifts That Pay Income and Protect Assets	Charitable Remainder Trust Charitable Lead Trust	Supplement your own retirement income or provide a revenue stream to Turning Point for a set number of years.	<ul style="list-style-type: none"> – Transfer assets into a charitable remainder trust, which pays you and another beneficiary, if you choose, for a lifetime or a term of up to 20 years. When the term is up, the balance goes to Turning Point. – Transfer assets into a charitable lead trust, which pays Turning Point each year for a lifetime or a term of years. The balance then passes to your heirs. 	<ul style="list-style-type: none"> – Receive dependable payments now, or Turning Point receives a supplemental revenue stream. – Get an immediate income tax deduction with a charitable remainder trust. – Reduce your taxable estate and reduce gift taxes with a charitable lead trust.

This information is not intended as legal, financial or tax advice. For such advice, please consult your financial advisor or an attorney.

****Gifts of \$5,000 or more will be prominently engraved on our Road to Hope wall and you will receive recognition in our newsletter and on our website.**